

EXHIBIT B

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

EBITDA RECONCILIATION – APRIL 1, 2008 THROUGH AUGUST 31, 2008 (in thousands of dollars)

Month 2008	EBITDA as Reported in the Monthly Operating Reports on Page 4		GAAP (Accrual Basis) Reorganization Expense as Cited In Note 1 to Page 4 of the Monthly Operating Report		EBITDA Excluding GAAP Reorganization Expense as Presented in Debtor's Motion to Extend Exclusivity
April	979	+	221	=	1,200
May	497	+	451	=	948
June	(78)	+	1,154	=	1,076
July	(63)	+	634	=	571
August	(139)	+	888	=	749
Five months ended August 31, 2008	1,196	+	3,348	=	4,544

Note 1: Reorganization expense is presented in the monthly operating report on a "paid" basis.